

Ballot Format & Mail Ballot Packet Materials Checklist

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This informational publication is intended to provide Washington State elections administrators a guide to ballot design and layout rules and best practices.

It is the responsibility of the County Auditor to ensure ballots are compliant with all current laws and requirements.

Overall Ballot Layout

Overall Design RCW 29A.36.161; WAC 434-230-012
1. Allow instructions to occupy their own column, if space allows.
2. Avoid use of ALL CAPITAL letters, centered type, and using more than one font.
3. If space allows, use a 12-point type. Avoid any type size lower than 8-point.
4. Consistent use of shading and/or color.
5. Consistent font and type size for all races.
Main Heading WAC 434-230-015(1)
1. County.
2. Date.
3. Primary, Special or General.
Overall Instructions; printed on ballot itself RCW 29A.36.161; WAC 434-230-12, WAC 434-230-015(2)
1. How to mark a vote on the ballot.
2. How to mark a write-in vote when candidate races appear.
3. Clear delineation between the instructions and the first ballot measure or office through the use of white space, illustration, shading, color, symbol, font size, or bold type.
4. Public Disclosure Commission (PDC) statement (or graphic) as cited in RCW 29A.36.161; must be printed on the ballot unless it is prominently printed on the ballot envelope <i>and</i> in accompanying materials.
PDC Graphic:
Who donates to campaigns? View financial contributors for state and local candidates and measures: Public Disclosure Commission

www.pdc.wa.gov 1(877) 601-2828

Overall Ballot Layout (cont.)

Alternatively, in years with federal races on the ballot, a graphic combining the PDC statement with additional information for Federal Election Commission (FEC) donations can be used.

FEC/PDC Graphic:



Who donates to campaigns?

View information on financial contributors for federal candidates:

Federal Election Commission www.fec.gov Toll Free 1 (800) 424-9530

View financial contributors for candidates and measures:

Public Disclosure Commission www.pdc.wa.gov Toll Free 1 (877) 601-2828

Instructions; printed on ballot in either overall instructions or in heading of each race WAC 434-230-015(5)
1. Number of candidates for whom the voter may vote (e.g., "vote for one").
Color WAC 434-230-015(7)
Optional:
1. May use varying sizes and colors of ballots if used consistently throughout the region, area, or jurisdiction; may also be used to differentiate between official ballots and provisional or sample ballots. Per RCW 29A.36.115 and WAC 434-230-010, provisional and sample ballots must be visually distinguishable from the official ballot.
2. May use instructional graphics provided by OSOS.

Order of Offices and Measures on Ballot

Measures and offices must be listed in the following order, to the extent that

they appear on a primary or election ballot | RCW 29A.36.121, RCW 29A.36.161, RCW 29A.72.290; WAC 434-230-025, WAC 434-230-030 1. Initiatives to the people; 2. Referendum measures; 3. Referendum bills: 4. Initiatives to the legislature and any alternate proposals; 5. Proposed constitutional amendments (senate joint resolutions, then house joint resolutions); 6. Countywide ballot measures; 7. President and vice president of the United States (see RCW 29A.36.161(4) and the Presidential Primary Ballot Format Checklist for the exact order of presidential candidates on the ballot); 8. United States senator; 9. United States representative; 10. Governor: 11. Lieutenant governor; 12. Secretary of state; 13. State treasurer; 14. State auditor: 15. Attorney general; 16. Commissioner of public lands; 17. Superintendent of public instruction; 18. Insurance commissioner; 19. State senator: 20. State representative; 21. County officers; 22. Justices of the supreme court;

Order of Offices and Measures on Ballot (cont.)

	. Judges of the court of appeals;
24.	. Judges of the superior court; and
25.	. Judges of the district court.
<u>26</u> .	For all other jurisdictions, the offices in each jurisdiction shall be grouped together and listed by position number according to county auditor procedures.

Office Format on Ballot

Office Name WAC 434-230-035(1)
1. Name of each office.
Office Descriptions WAC 434-230-035(2)
1. "Partisan Office" must be printed either for each partisan office or as a heading above a group of partisan offices.
2. "Nonpartisan Office" must be printed either for each nonpartisan office or as a heading above a group of nonpartisan offices.
Term Description WAC 434-230-035(3)
1. Required only if term is other than a full term. Print a description of the term (e.g., short/full, two-year unexpired) with the office name.
Write-in Area; following each list of candidates WAC 434-230-035(4)
1. Response position (target area) and space to write in a candidate name. Do <i>not</i> provide a write-in line for precinct committee officer positions.
Separator Line WAC 434-230-035(5)
1. Bold line separating each office or position.

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Candidate Format on Ballot

List of Candidate Names WAC 434-230-045(1) and (3)
1. For each office or position, list all candidates together in one column. If unable to place all candidates in one column, contact the Office of the Secretary of State.
2. Print candidates' names in a type style and point size that can be easily read. If space allows, use a 12-point type. Fonts may be adjusted to fit a long candidate name if necessary, but avoid using type size lower than 8-point.
Order of Candidates; other than President & Vice President WAC 434-230-045(2)(a) and (2)(b)
Party preferences stated by candidates do not affect the order in which candidate names are listed. (WAC 434-230-045(2)(c))
1. Primary candidates listed in lot draw order.
2. General election candidates listed in primary election vote-getting order, highest first. If the two candidates who received the most votes in the primary received exactly the same number of votes, the order in which their names are listed on the general election ballot is determined by lot. If a primary was not held for the position, the candidates appear in lot draw order.
Nonpartisan Candidate Format WAC 434-230-045(5)
1. Only the candidate's name is printed. Neither "nonpartisan" nor "NP" appears with the candidate's name.
Partisan Candidate Format WAC 434-230-015, WAC 434-230-045
1. See "Partisan Offices on Ballot" and "Partisan Office Ballot Packet Inserts and Instructions" sections.

Partisan Offices on Ballot

Ballot Instructions printed on ballot itself; for a non-Presidential primary or general election with a partisan office WAC 434-215-120, 434-230-015(6)(a)
1. Party preference notice printed on the ballot: "READ: Each candidate for partisan office may state a political party that he or she prefers. A candidate's preference does not imply that the candidate is nominated or endorsed by the party, or that the party approves of or associates with that candidate."
2. Print notice in bold print.
3. Print notice immediately above the first partisan congressional, state or county office.
Partisan Candidates and Party Preference Format WAC 434-230-045(4)(a-d)
Partisan candidates may state a political party preference; but it is not a requirement for candidates to state a preference. The party preference may not be longer than 18 characters. No nominations or endorsements are printed on the ballot.
When a party preference is stated:
1. Print party preference exactly as noted on the declaration, "(Prefers Party)."
2. Print party preference below or to the right of the candidate's name within parentheses.
3. Capitalize first letter of each word.
4. Print exactly the same party preference on both primary and general election ballots.
Optional: 1. Party preference may be indented or printed in smaller font.
Partisan Candidates and Party Preference Format WAC 434-230-045(4)(a-d)
When no party preference is stated: 1. Print "(States No Party Preference)."
2. Print information below or to the right of the candidate's name within parentheses.
3. Capitalize first letter of each word.
4. Print exactly the same information on both primary and general election ballots.
Optional: 1. Information may be indented or printed in smaller font.

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Partisan Office Ballot Packet Inserts and Instructions

	For a primary with a partisan office, a separate insert must be printed and included with each ballot packet. It must state the following: "In each race, you may vote for any one candidate listed. The two candidates who receive the most votes in the Primary will advance to the General Election. Each candidate for partisan office may state a political party that he or she prefers. A candidate's preference does not imply that the candidate is nominated or endorsed by the party, or that the party approves of or associates with that candidate."
th	Election with a Partisan Office – Additional Instructions Required – On e Ballot, Insert, or the Security or Return Envelopes WAC 434-230-15(n)(i)
	For a general election with a partisan office, these instructions must be provided, but can be included anywhere in the ballot packet (on the ballot, envelope, or an insert): "If a primary election was held for an office, the two candidates who received the most votes in the Primary advanced to the General Election. Each candidate for partisan office may state a political party that he or she prefers. A candidate's preference does not imply that the candidate is nominated or endorsed by the party, or that the party approves of or associates with that candidate."

Mail Ballot Packet Requirements

Outer Mailing Envelope RCW 29A.40.091(1); WAC 434-250-070
1. The calendar date of the election <i>must</i> be prominently displayed on the outer mailing envelope in bold, 20-point font or larger.
2. Display the elections logo according to <u>USPS "Official Elections Mail – Graphic Guidelines and Logos" Publication 631.</u>
3. Utilize postal service endorsements that allow ballots to be forwarded, allow the county auditor to receive the updated address information for forwarded ballots, and allow the return of ballots not capable of being forwarded.
4. Conform to postal regulations.
5. County elections office address.
Optional: 1. County branding and/or logo.
Return Envelope – Postal address side RCW 29A.40.091; WAC 434-230-015, WAC 434-230-130, WAC 434-230-135
1. Addressed to the County Auditor's Office.
2. A hole punched in a manner that will reveal whether the security envelope/sleeve is inside.
3. Display the elections logo according to <u>USPS "Official Elections Mail – Graphic Guidelines and Logos" Publication 631.</u>
4. Conform to postal regulations.
5. Prepaid return postage. For return UOCAVA ballot postage, use the federal postage-paid indicia as authorized by 39 USC 3406 using the DMM 703.8.0 permit.
6. Must <i>not</i> include information that could be used to identify the voter.
Optional: 1. County branding and/or logo provided it does not interfere with the voter declaration
format. 2. Label/identify "Return" envelope and/or security envelope or sleeve.
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Mail Ballot Packet Requirements (cont.)

Return Envelope – Voter Declarations WAC 434-230-015, 434-230-130
1. Required format designated by the County Auditor. Resize format only to accommodate county mailing needs.
2. Conform to postal regulations.
 Optional: 1. County branding or logo may be used, provided it does not interfere with the Office of the Secretary of State or USPS requirements. 2. Label return envelope. 3. Provide instructions on how to complete and sign the declaration on the return
envelope.
Security Envelope or Sleeve RCW 29A.40.091; WAC 434-230-130
1. A hole punched in a manner that will reveal whether a ballot is inside.
2. Must <i>not</i> include information that could be used to identify the voter.
Optional: 1. Additional instruction and/or county branding provided it does not interfere with the voter declaration format.
2. Label security envelope or sleeve.
Additional Instructions – On the Ballot, Insert, or the Security or Return Envelopes RCW 29A.40.091; WAC 434-230-015, WAC 434-235-030
These required instructions may be located on the ballot, on a separate insert, on the return envelope, or on the security envelope/sleeve.
1. Print complete ballot declaration as cited in WAC 434-230-015.*
2. Space for the voter to sign and date the declaration, write their phone number, and for two witnesses to sign.*
3. Instructions on how to complete and sign the ballot declaration.*
4. Explanation on how the voter may make a mark, witnessed by two other people, if the voter is unable to write their signature.*

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^{*} Commonly located on the Return Envelope

Mail Ballot Packet Requirements (cont.)

	5. Explanation that power of attorney cannot be used to sign a ballot for someone else.*
	6. Notice that in order to be counted, the ballot must be either postmarked no later than Election Day and arrive the day before Certification Day or deposited at a designated deposit site no later than 8:00 PM on Election Day.*
	7. How to cancel/correct/change a vote by drawing a line through the text of the candidate's name or ballot response. Graphic is optional. Wording should not require the voter to mark another choice.
	8. Notice about overvoting.
	9. How to place the ballot in the security envelope/sleeve, and the security envelope/sleeve into the return envelope.
	10. How to obtain a replacement ballot if the original ballot is destroyed, spoiled, or lost.
	11. Explain how the voter may update their address.
	12. How a voter can learn about the locations, hours, and services of voting centers and ballot deposit sites, including availability of accessible voting units (AVUs).
	13. If Public Disclosure Commission (PDC) statement (or graphic) is not printed on the ballot, it <i>must</i> be printed in two locations on the accompanying ballot materials. See checklist item #4 from "Overall Ballot Layout – Overall Instructions."
	14. For reissued ballots, explain that the reissued ballot is the current ballot.
Option	al: 1. Any further information the County Auditor deems necessary.
When	the County Auditor is a Candidate on the Ballot RCW 29A.40.091(5)
	The County Auditor's name may not appear on the security envelope, return envelope, or any voting instructions or materials included with the ballot when the Auditor is a candidate during the same year.

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Overseas and Service Mail Ballot Packet Requirements

1. Include all checklist items from "Mail Ballot Packet Requirements".
2. Include all checklist items from "Partisan Office Ballot Packet Inserts and Instructions" if applicable.
3. Include all checklist items from "President & Vice President Ballot Packet Instructions" if applicable.
In addition to the above listed items, overseas and service voter mail ballot packets must also include the following:
Return Envelope RCW 29A.40.091; WAC 434-235-030
1. For return UOCAVA ballot postage, use the federal postage-paid indicia as authorized by 39 USC 3406 using the DMM 703.8.0 permit.
Separate Insert Required – Privacy/Secrecy Sheet RCW 29A.40.091; WAC 434-235-030 1. A ballot privacy sheet that can be placed between the declaration page and the ballot for electronic return. Information printed on this sheet must <i>not</i> include the declaration or information that could be used to identify the voter.
Additional Instructions Required – On the Ballot, Insert, or the Security or Return Envelopes WAC 434-235-030
These required instructions may be located on the ballot, on a separate insert, on the return envelope, or on the security envelope/sleeve.
1. The mailing address, phone number, fax number, email address, and website of the County Auditor's Office to enable a voter to contact the elections office for additional information about the election.
2. How to return the ballot and signed declaration by fax, email, or postal mail.
3. How to insert the privacy sheet between the declaration and the voted ballot for electronic return.
4. How to confirm the voted ballot arrived in the elections office. Provide this information in a format the voter can keep after the voted ballot has been returned

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Precinct Committee Officer Races on Ballot

Precinct Committee Officers (PCOs) | RCW 29A.52.171, RCW 29A.80.051; WAC 434-230-100(2)

PCO races appear on the Primary ballot in each even-numbered year. Each major political party has a PCO position in each precinct. Candidates compete only against other PCO candidates of the same political party. Only positions with two or more candidates appear on the ballot. If only one candidate files for a position, that candidate is deemed elected and does not appear on the ballot. If no candidates file for a position, the race does **not** appear on the ballot.

PCOs –	Office Location RCW 29A.52.171; WAC 434-230-100(4) z
1.	Contested PCO races follow all measures and public offices on a consolidated ballot. If a physically separate ballot is used for PCO elections, it <i>must</i> be distinguishable from the Top Two Primary ballot.
PCOs –	Office Format RCW 29A.52.171; WAC 434-230-100(4)
1.	Clear delineation from other races.
2.	PCO explanation printed before the list of candidates: "For this office only: In order to vote for precinct committee officer, a partisan office, you must affirm that you are a Democrat or a Republican and may vote only for one candidate from the party you select. Your vote for a candidate affirms your affiliation with the same party as the candidate. This preference is private and will not be matched to your name or shared."
3.	If all candidates are listed under one heading, the applicable party abbreviation "Dem' or "Rep" must be printed next to each candidate's name, or, if candidates are listed under a major political party heading, the applicable heading of either "Democratic Party Candidates" or "Republican Party Candidates" must be printed above each group.
4.	The applicable affirmation statement must be printed directly below each candidate's name: "I affirm I am a Democrat," or "I affirm I am a Republican."
5.	Lines/spaces for write-in candidates must <i>not</i> be printed for PCO races.
PCOs –	Order of Candidates WAC 434-230-100(3)
1.	When all major political party positions qualify to appear on the same ballot, candidates of the political party that received the highest number of votes for President at the last presidential election must appear first.
2.	Within each party, PCO candidates appear in lot draw order.

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PCO Examples - Single Heading:

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For this office only: In order to vote for precinct committee officer, a partisan office, you must affirm that you are a Democrat or a Republican and may vote only for one candidate from the party you select. Your vote for a candidate affirms your affiliation with the same party as the candidate. This preference is private and will not be matched to your name or shared.

matched to your name or shared.
Vote for one Jimmy Smith Dem I affirm I am a Democrat Sue Thomas Dem I affirm I am a Democrat Charlie Miller Rep I affirm I am a Republican Jane Doe Rep I affirm I am a Republican
PCO Examples – Separate Headings:
Precinct Committee Officer
For this office only: In order to vote for precinct committee officer, a partisan office, you must affirm that you are a Democrat or a Republican and may vote only for one candidate from the party you select. Your vote for a candidate affirms your affiliation with the same party as the candidate. This preference is private and will not be matched to your name or shared.
DEMOCRATIC PARTY CANDIDATES Jimmy Smith I affirm I am a Democrat Sue Thomas I affirm I am a Democrat
REPUBLICAN PARTY CANDIDATES Charlie Miller I affirm I am a Republican Jane Doe I affirm I am a Republican

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President & Vice President Office on General Election Ballot

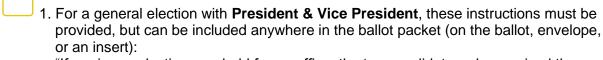
WAC 434-230-035(6), WAC 434-230-015, WAC 434-230-110
1. Pair the President and Vice President nominees' names by party.
2. Provide one response position (target area) for each political party's pair of nominees
3. List candidates in order certified by the Secretary of State per RCW 29A.36.161.
4. Print full name of the political party for each pair, preceding the word 'Nominees.' Example: "Example Party Nominees"
5. If not nominees of a political party, print description as "Independent Candidates."
6. Format does <i>not</i> use parentheses.
7. Capitalize first letter of each word.
Optional: 1. Information may be indented or printed in smaller font. Avoid any type size lower than 8-point type.
Example:
President / Vice President of the United States
John Smith / Jane Doe Example Party Nominees
President & Vice President - Instructions Printed on Ballot Itself WAC 434-230-015(6)
1. Party preference notice printed on the ballot: "READ: Each candidate for President and Vice President is the official nominee of a political party. For other partisan offices, each candidate may state a political party that he or she prefers. A candidate's preference does not imply that the candidate is nominated or endorsed by the party, or that the party approves of or associates with that candidate."
2. Print notice in bold print.
3. Print notice immediately after President and Vice President, but immediately above the first partisan congressional, state, or county office.

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President & Vice President General Election Ballot Packet Instructions

President & Vice President - Additional Instructions Required | WAC 434-230-015(n)(i-ii)



"If a primary election was held for an office, the two candidates who received the most votes in the Primary advanced to the General Election.

Each candidate for partisan office may state a political party that he or she prefers. A candidate's preference does not imply that the candidate is nominated or endorsed by the party, or that the party approves of or associates with that candidate.

The election for President and Vice President is different. Candidates for President and Vice President are the official nominees of their political party."

Optional:

1. In addition to the PDC statement (or graphic), see checklist item #4 from "Overall Ballot Layout – Overall Instructions", the Federal Election Commission (FEC) statement may also be provided: "For a list of the people and organizations that donated to Presidential candidates' campaigns, visit www.fec.gov."

Presidential Primary Election Ballot Packet Instructions

Presidential Primary | RCW 29A.36.161, RCW 29A.40.091; WAC 434-219

See current "Presidential Primary Ballot Checklist" publication.